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RENEWAL OF REGISTRATION FOR A PENSION PLAN

(PLEASE COMPLETE FORM IN BLOCKED CAPITALS)

NOTE: In this form references to “the Law” means the National Pensions Law (2010 Revision) and any Regulations made under the Law and shall include any modification, amendment or revision of the Law.

PART I

APPLICATION FOR RENEWAL

I apply for renewal of registration of the _____,

Registration Number _____, as required by the Law.

DECLARATION

I declare that I have the authority to submit this application and that the information entered on this form and the documents attached to it are, to the best of my knowledge and belief, true and correct.

This pension plan started locally on _____. This declaration is in respect of the renewal of registration from the _____.

Select one of the following statements:

1.a I confirm that there are no changes in the details provided with the previous application including that the administrator, investment manager and trustees remain the same.

OR

1. b I confirm that there are no changes in the details provided with the previous application except as shown and highlighted on the attached copy of the previous application or as set out separately and attached hereto.

2. I confirm that audited accounts for the plan year ending on this renewal will be submitted to you by _____ and will include a register of members as at the renewal date showing names, dates of birth, employer and value of each member's accrued benefit.

3. I have also enclosed an updated list of all employers that are currently participating and that have previously participated in this plan and their membership dates.

4. I enclose a cheque for \$_____ being the renewal fee. The renewal fee is \$20.00 per member subject to a minimum of \$250.00. This cheque is payable to the Cayman Islands Government.

_____	_____
Please print name	Signature
Position (in relation to pension plan) _____	

Date	

PART 2

DECLARATION BY ADMINISTRATOR

I hereby confirm as the Administrator (as defined by the Law) of the _____ pension plan that this pension plan has been administered in accordance with the Law and the prescribed documents filed with the Superintendent of Pensions. I confirm that no amendments or changes have been made to the pension plan that have not been notified to and approved by the Superintendent of Pensions.

The audited accounts for the relevant year will be available by _____ and copies submitted to the CI National Pensions Office within the period stipulated in the Law.

The next actuarial review will be available by _____ and copies submitted to the CI National Pensions Office in accordance with the Law.

The number of members at the renewal date of the plan is _____. I confirm that the renewal fee paid for members is based on the total members in the plan at the renewal date.

Administrator (please print)

Signature

Date

NOTES

1. The audited accounts for the pension plan must be available within six months of the end of the financial year of the pension plan.
2. Every plan must have an actuarial valuation or review every 3 years if defined benefits are promised or every 5 years if benefits are derived from defined contributions.
3. "Member" in relation to a plan means a person who is or maybe entitled to a benefit or a refund of the person's contribution under the pension plan as a result of that person's employment or self-employment.